In the Matters of Valeant Pharmaceuticals International, Inc. n/k/a Bausch Health Companies Inc., J. Michael Pearson, Howard B. Schiller, and Tanya R. Carro, CPA

SECURITIES AND EXCHANGE COMMISSION ADMINISTRATIVE PROCEEDING

File Nos. 3-19899, 3-19900, 3-19901, and 3-19902

# **PROOF OF CLAIM AND CERTIFICATION**

<u>Please Type or Print in the Boxes Below, in Black or</u> <u>Blue Ink or your Claim may be Deemed Deficient</u>

Do NOT use Red Ink, Pencil, or Staples

THE FUND ADMINISTRATOR WILL USE THIS INFORMATION FOR ALL COMMUNICATIONS RELEVANT TO THIS CLAIM, INCLUDING THE CHECK, IF ELIGIBLE FOR PAYMENT.

IF THIS INFORMATION CHANGES, YOU MUST NOTIFY THE FUND ADMINISTRATOR IN WRITING AT THE ADDRESS LISTED BELOW ON PAGE 13.

IMPORTANT: THIS INFORMATION MUST MATCH THE SUBSTITUTE FORM W-9 INFORMATION REQUIRED ON PAGE 14 OF THIS FORM.

# PART I. CLAIMANT IDENTIFICATION

Payee Name (as you would like the name(s) to appear on the check, if eligible for payment):

Payee	e Name	e (co	nťd)												
Payee	e Name	e (co	nťd)												

Social Security Number	Taxpayer Identification Number
— — or	
Telephone Number (Primary Daytime)	Telephone Number (Alternate)
Email Address	

Address	AILING INF	ORMATION									
Address											
City						Sta	ate	ZIP Code			
Foreign Pro	vince			Foreig	gn Postal C	Code		Foreign	Country Na	ame/Abbre	eviation
FOR CLAIMS PROCESSING ONLY	В	СВ	ATP KE ICI	BE DR EM	FL ME ND	OP RE SH	MM		/ Y Y		FOR CLAIMS PROCESSING ONLY

Must Be Postmarked No Later Than January 16, 2025 11:59 P.M. PST

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# PART II. Schedule of Transactions in Eligible Valeant Common Stock and Bonds listed in Table C of the Plan of Allocation.

# VALEANT COMMON STOCK

In sections A-E below, please enter complete transactional information for purchases in shares of Valeant Common Stock.

A. Number of shares of Common Stock	Proof Enclosed?	
held as of the open of trading October 20, 2014:	Y N	

B. Shares of Common Stock purchased or otherwise acquired between October 20, 2014 and April 28, 2016, inclusive: 

		Tr	ade l	Date(	(s) (						Nu Purc	er of ed or		I			Co Fee	Pri mmi s). I	chas ce (l issio Plea aresi	Exc ons, se r	ludi Taxe roun	ng es a id of	nd ff to		Purc	of of chase osed?
	Μ	Μ	D	D		Υ	Y	Y	Y					С	Curre	ency										
1.			/		/											I									0 0	O Y N
2.			/		/																				0 0	O Y N
3.			/		/																				0 0	O Y N
4.			/		/																				0 0	O Y N
5.			/		/					L						Т								-	0 0	O Y N

Υ

N

C. Total number of shares of Common Stock purchased or otherwise Proof Enclosed? acquired between April 29, 2016 and July 27, 2016, inclusive:

D. Shares of Common Stock sold between October 20, 2014 and July 27, 2016, inclusive: \_\_\_\_\_ SALES -

Trade Date(s) of Shares (List Chronologically)	Number of Shares Sold	Total Sales Price (Excluding Commissions,Taxes and Fees). Please round off to the nearest whole dollar.	Proof of Sales Enclosed?
M M D D Y Y Y Y	Currency		
1. / /			00 Y
2. / /			00 Y
3. / /			00 Y
4. / /			00 Y
5. / /			00 °

Ε.	Number of shares of Common Stock held			Proof Enclosed?
	as of the close of trading July 27, 2016:			Y N

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS, PLEASE PHOTOCOPY THIS PAGE, WRITE YOUR NAME ON THE COPY, AND FILL IN THIS CIRCLE:

IF YOU DO NOT FILL IN THIS CIRCLE, THESE ADDITIONAL PAGES MAY NOT BE REVIEWED.



# VALEANT BONDS



In the space below, please enter the total Face Value of the Eligible Valeant Bonds held at the start of trading on October 20, 2014. If none, write "0" or "Zero". When completing the below, please use the Bond Codes set forth in the list of Eligible Valeant Bonds on page 12. Please also be sure to include with your submission acceptable supporting documentation to confirm your transactions as described in the instructions above. (List chronologically)

1.	Bond Code	Number of Units (Face Value) Held on October 20, 2014	Proof Enclosed? Yes No
2.	Bond Code	Number of Units (Face Value) Held on October 20, 2014	Proof Enclosed? Yes No
3.	Bond Code	Number of Units (Face Value) Held on October 20, 2014	Proof Enclosed? Yes No
4.	Bond Code	Number of Units (Face Value) Held on October 20, 2014	Proof Enclosed? Yes No
5.	Bond Code	Number of Units (Face Value) Held on October 20, 2014	Proof Enclosed? Yes No
6.	Bond Code	Number of Units (Face Value) Held on October 20, 2014	Proof Enclosed? Yes No

# IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS, PLEASE PHOTOCOPY THIS PAGE, WRITE YOUR NAME ON THE COPY, AND FILL IN THIS CIRCLE:

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# G. BOND PURCHASES DURING THE RELEVANT PURCHASE PERIOD

In the chart below, separately list each and every purchase or acquisition of Eligible Valeant Bonds from October 20, 2014 to October 29, 2015, inclusive. When completing the below, please use the Bond Codes set forth in the list of Eligible Valeant Bonds on page 12. Please also be sure to include with your submission acceptable supporting documentation to confirm your transactions as described in the instructions above. (List Chronologically)

	Bond Code     Date of Purchase       M M / D D / Y Y Y Y	Number of Units (Face Value) Purchased or Acquired
1.	Total Purchase Price (excluding taxes, commissions, and fees)	Proof of Purchase Enclosed? Yes No
	Bond Code     Date of Purchase       M M / D D / Y Y Y Y	Number of Units (Face Value) Purchased or Acquired
2.	Total Purchase Price (excluding taxes, commissions, and fees)	Proof of Purchase Enclosed? Yes No
	Bond Code     Date of Purchase       M M / D D / Y Y Y Y	Number of Units (Face Value) Purchased or Acquired
3.	Total Purchase Price (excluding taxes, commissions, and fees)	Proof of Purchase Enclosed? Yes No
	Bond Code     Date of Purchase       M M / D D / Y Y Y Y	Number of Units (Face Value) Purchased or Acquired
4.	Total Purchase Price (excluding taxes, commissions, and fees)	Proof of Purchase Enclosed? Yes No
	Bond Code     Date of Purchase       M M / D D / Y Y Y Y	Number of Units (Face Value) Purchased or Acquired
5.	Total Purchase Price (excluding taxes, commissions, and fees)	Proof of Purchase Enclosed? Yes No
	Bond Code     Date of Purchase       MM/DD/YYYY	Number of Units (Face Value) Purchased or Acquired
6.	Total Purchase Price (excluding taxes, commissions, and fees)	Proof of Purchase Enclosed? Yes No

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# H. BOND PURCHASES DURING LOOKBACK

In the space below, please fill in the total Face Value of the separate Eligible Valeant Bonds purchased from October 30, 2015 to January 27, 2016, inclusive.

# When completing the below, please use the Bond Codes set forth in the list of eligible Securities on page 12.

1.	Bond Code	Number of Units (Face Value) Purchased or Acquired
2.	Bond Code	Number of Units (Face Value) Purchased or Acquired
3.	Bond Code	Number of Units (Face Value) Purchased or Acquired
4.	Bond Code	Number of Units (Face Value) Purchased or Acquired
5.	Bond Code	Number of Units (Face Value) Purchased or Acquired
6.	Bond Code	Number of Units (Face Value) Purchased or Acquired

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS, PLEASE PHOTOCOPY THIS PAGE, WRITE YOUR NAME ON THE COPY, AND FILL IN THIS CIRCLE:

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#### I. BOND SALES

In the chart below, separately list each and every sale or disposition of Eligible Valeant Bonds from October 20, 2014 to January 27, 2016, inclusive. When completing the below, please use the Bond Codes set forth in the list of Eligible Valeant Bonds on page 12. Please also be sure to include with your submission acceptable supporting documentation to confirm your transactions as described in the instructions above. (List Chronologically)

	Bond Code	Date of Sale	Number of Units (Face Value) Sold or Disposed
		MM/DD/YYYY	
1.		cluding taxes, commissions, and fees)	Proof of Sale Enclosed? Yes No
	Currency Bond Code	Date of Sale	Number of Units (Face Value) Sold or Disposed
	Bond Code	MM/DD/YYYY	Number of Onits (Face Value) Sold of Disposed
2.	Total Sale Price (ex	cluding taxes, commissions, and fees)	Proof of Sale Enclosed? Yes No
	Currency		
	Bond Code	Date of Sale	Number of Units (Face Value) Sold or Disposed
3.	Total Sale Price (ex	cluding taxes, commissions, and fees)	Proof of Sale Enclosed? Yes No
		_ 00	Tes Tho
	Currency	Data of Cala	Number of Units (Food Value) Cold on Dispaced
	Bond Code	Date of Sale	Number of Units (Face Value) Sold or Disposed
4.			
	Total Sale Price (ex	cluding taxes, commissions, and fees)	Proof of Sale Enclosed? Yes No
	Currency		
	Bond Code	Date of Sale	Number of Units (Face Value) Sold or Disposed
5.	Total Sale Price (ex	cluding taxes, commissions, and fees)	Proof of Sale Enclosed?
		_ 00	Yes No
	Currency		
	Bond Code	Date of Sale	Number of Units (Face Value) Sold or Disposed
6.	Total Sale Price (ex	cluding taxes, commissions, and fees)	Proof of Sale Enclosed? Yes No

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#### J. BOND ENDING HOLDINGS

In the space below, please enter the total Face Value of the Eligible Valeant Bonds held through the close of trading on January 27, 2016. If none, write "0" or "Zero". When completing the below, please use the Bond Codes set forth in the list of Eligible Valeant Bonds on page 12. Please also be sure to include with your submission acceptable supporting documentation to confirm your transactions as described in the instructions above. (List chronologically)

1.	Bond Code	Number of Units (Face Value) Held as of the close of trading on January 27, 2016	Proof Enclosed? Yes No
2.	Bond Code	Number of Units (Face Value) Held as of the close of trading on January 27, 2016	Proof Enclosed? Yes No
3.	Bond Code	Number of Units (Face Value) Held as of the close of trading on January 27, 2016	Proof Enclosed? Yes No
4.	Bond Code	Number of Units (Face Value) Held as of the close of trading on January 27, 2016	Proof Enclosed? Yes No
5.	Bond Code	Number of Units (Face Value) Held as of the close of trading on January 27, 2016	Proof Enclosed? Yes No
6.	Bond Code	Number of Units (Face Value) Held as of the close of trading on January 27, 2016	Proof Enclosed? Yes No

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# **Eligible Valeant Bonds**

Bond Code to use on Claim Form	CUSIP 144A Offering/ Reg S Offering
AAA9	91831AAA9 / EK8064983
AAB7	91831AAB7 / EK8064801
AAC5	91831AAC5 / EK8065162
6186	EK8066186 / EK7990790
EAA1	92912EAA1 / EJ7382413
EAC7	92912EAC7 / EJ7382611
KAA1	91829KAA1 / EJ3752296
KAD4	91911KAD4 / EJ9423611
KAE2	91911KAE2 / EK7043582
XAM6	91911XAM6 / EI4142986
XAQ7	91911XAQ7 / EI5650532
XAS3	91911XAS3 / EI5995440

# PART III. SUBMISSION TO JURISDICTION OF THE COMMISSION AND ACKNOWLEDGMENTS

I submit this Proof of Claim Form under the terms of the Plan of Distribution. I also submit to the jurisdiction of the United States Securities and Exchange Commission with respect to my claim as a harmed investor and for purposes of enforcing the certification set forth herein. I further acknowledge that I am bound by and subject to the terms of any judgment that may be entered in the Fair Fund. I agree to furnish additional information to the Fund Administrator to support this claim if requested to do so. I have not submitted any other claim covering the same purchases, acquisitions or sales of the Securities during the Relevant Period and know of no other person having done so on my behalf.



# PART IV. CERTIFICATION

- 1. I (We) understand that terms used herein not otherwise defined shall have the meaning ascribed to them in the Plan.
- 2. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter related to this Claim Form.
- 3. I (We) hereby warrant and represent that I (we) have accurately and completely reported on this Claim Form all of my (our) transactions in the Eligible Securities that occurred during the Stock Relevant Period (October 20, 2014 through April 28, 2016, inclusive) and the Bond Relevant Period (October 20, 2014 through October 29, 2015, inclusive) as well as my (our) holdings in the Securities at the close of trading on July 27, 2016 for Valeant Common Stock and January 27, 2016 for Eligible Valeant Bonds.
- 4. I (We) hereby warrant and represent that I (we) are not an Excluded Party per the definition in the accompanying instructions.
- 5. I (We) declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

Executed this	day of		in		
		(Month/Year)		(City/State/Country)	
(Sign your name here)			(Sign your name	here)	
(Type or print your name here	)		(Type or print yo	ur name here)	
(Capacity of person(s) signing Beneficial Purchaser or Acqui		Administrator)		son(s) signing, <i>e.g.</i> , aser or Acquirer, Executor or Administrator)	

# ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME. THANK YOU FOR YOUR PATIENCE.

Reminder Checklist:

- 1. Please completely fill out the form, including the Substitute Form W-9 and the above certification.
- 2. If this claim is being made on behalf of Joint Potentially Eligible Claimants, then both must sign.
- 3. Remember to attach copies of supporting documentation.
- 4. Do not send original certificates.
- 5. Keep a copy of your Proof of Claim Form and all supporting documentation for your records.
- 6. The Fund Administrator will acknowledge receipt of your Proof of Claim by mail within 60 days. Your claim is not deemed filed until you receive an acknowledgement postcard. If you do not receive an acknowledgement postcard within 60 days, please call the Fund Administrator toll-free at 1-888-890-6712.
- 7. If you move, please send your new address to the address below or via email to info@ValeantFairFund.com.
- 8. **Do not use red pen or highlighter** on the Proof of Claim Form or supporting documentation.

# THIS PROOF OF CLAIM FORM MUST BE SUBMITTED TO THE BELOW ADDRESS POSTMARKED NO LATER THAN JANUARY 16, 2025, 11:59 P.M. PST:

Valeant Pharmaceuticals Fair Fund c/o KCC Class Action Services Fund Administrator P.O. Box 301133 Los Angeles, CA 90030-1133



# IMPORTANT: THE INFORMATION BELOW MUST MATCH THE INFORMATION LISTED ON PAGE 5 OF THIS CLAIM FORM

PART V. SUBSTITUTE FORM W-9 Taxpayer Identification Number Certification
Social Security Number: — — — —
or
Taxpayer Identification Number: —
Your name (as it appears on your federal income tax return): First and last name for individuals or entity Name for businesses, trusts, etc.
<u>Tax Classification</u> : Fill appropriate circle for federal tax classification of the claimant below
Individual      C Corporation      S Corporation      Partnership      Trust/Estate      Other
<ul> <li>Limited Liability Company</li> </ul>
Choose tax classification of LLC: C Corporation S Corporation Partnership
<u>Exemptions</u> : Codes apply only to certain entities, not individuals; see <u>www.irs.gov/pub/irs-pdf/iw9.pdf</u> for additional information.
Exempt Payee Code (if any) Exemption from FATCA reporting code (if any)
Under penalties of perjury, I certify that:
1. The number shown on this form is my correct taxpayer identification number; and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; <b>and</b>
3. I am a U.S. citizen or other U.S. person (including a U.S. resident alien); <b>and</b>
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.
Note: If you have been notified by the IRS that you are subject to backup withholding, you must cross out item 2 above.
Signature of U.S. Person     Dated (mm/dd/yyyy)

